

THAIRE LIFE ASSURANCE PUBLIC COMPANY LIMITED

FINANCIAL HIGHLIGHTS

FOR THE THREE-MONTH PERIODS ENDED 31 MARCH 2018 AND 2017

OPERATIONS (THOUSAND BAHT)	1Q/2018	1Q/2017	%INC (DEC)
Gross Written Premiums	548,220	464,248	18.1%
Net Written Premiums	543,085	458,780	18.4%
Profit before Tax	84,695	146,200	(42.1%)
Net Profit	68,535	118,189	(42.0%)
Earning per Share (Baht)	0.11	0.20	

FINANCIAL POSITION (THOUSAND BAHT)	1Q/2018	YE/2017	%INC (DEC)
Total Assets	2,546,149	2,397,065	6.2%
Total Liabilities	935,487	853,601	9.6%
Paid-up Capital	600,000	600,000	0.0%
Capital Funds (Shareholders' Equity)	1,610,661	1,543,464	4.4%
Book Value per share (Baht)	2.68	2.57	

FINANCIAL RATIO (%)	1Q/2018	1Q/2017
Return on Total Revenue	12.4%	24.1%
Return on Net Written Premiums	12.6%	25.8%
Return on Equity	17.4%	34.2%
Return on Assets	11.1%	22.3%
Investment Yield	2.9%	2.9%
Loss Ratio	56.6%	44.0%
Combined Loss and Expenses Ratio	87.2%	72.3%
Retention Ratio	99.1%	98.8%
Capital Adequacy Ratio (CAR Ratio)	473.8%	359.0%